



25 April 2005

Securities and Exchange Commission Division of Corporation Finance

Office of International Corporate Finance 450 Fifth Street, N.W.

Washington, D.C. 20549

MyTravel Group plc Parkway One

Parkway Business Centre 300 Princess Road Manchester M14 70U

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Dear Sirs

MYTRAVEL GROUP plc ("the Company")

**FILE NUMBER: 82-5049** 

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

- 1. makes or is required to make public pursuant to the laws of England and Wales:
- 2. distributes or is required to distribute to the holders of its securities; and
- 3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 25th April 2005, the Company filed with the London Stock Exchange an announcement regarding Notification of Major Interests in Shares

Very truly yours,

Karen Houlihan

**Company Secretarial Assistant** 

MyTravel Group plc

Enclosures

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## SCHEDULE 10

## NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

The Goldman Sachs Group, Inc.

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

The interest of Goldman Sachs Group Inc ("GS Inc") arises by attribution only. The interest in 50,087,405 Å shares of 1p each arose from the interest held by Goldman, Sachs & Co., a wholly-owned direct subsidiary of GS Inc, acting as custodian for its customers. The interest in 1,016,381,600 A shares of 1p each arose from a beneficial interest held by Goldman Sachs International, a wholly-owned indirect subsidiary of GS Inc.

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

50,087,405 A shares of 1p registered in the name of Goldman Sachs Securities (Nominees) Limited and 1,016,381,600 A shares of 1p each registered in CREST account, CREPTEMP

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

9. Class of security

A ordinary shares of 1p each

n.		
	10. Date of transaction	
	Not supplied	
•	11. Date company informed	
	22 April 2005	
	12. Total holding following this notification	
	1,066,469,005 A ordinary shares of 1p each	
	13. Total percentage holding of issued class following this notification	
	9.24% of the A ordinary shares of 1p each	
	14. Any additional information	
	15. Name of contact and telephone number for queries	
	Mike Vaux +44 161 232 6567 /	
	16. Name and signature of authorised company official responsible for making this notification	
•	Mike Vaux, Assistant Company Secretary	
	Date of notification	
	22 April 2005	
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Gudman Sachs

The Company Secretary MyTravel Group Plc Parkway One Parkway Bus. Centre 300 Princess Road Manchester M14 7QU

Fax No: 0161 232 6524

21 April 2005

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Dear Sir/Madam,

## UK COMPANIES ACT 1985 - SECTIONS 198 - MyTravel Group Plc (the "Company")

This notification relates to issued A shares of 1p each in the Company ("shares") and is given in fulfilment of the obligations imposed by sections 198 to 203 of the Companies Act 1985 (the "Act").

We hereby notify you that as at close of business on 20 April 2005, The Goldman Sachs Group, Inc., ("GS Inc") of 85 Broad Street, New York, NY 10004, USA, was interested, by attribution only, in a total of 1,066,469,005 shares.

Of these 1,066,469,005 shares:

- The interest in 50,087,405 shares arose from the interest held by Goldman, Sachs & Co., a wholly-owned direct subsidiary of GS Inc, acting as custodian for its customers. These shares are, or will be, registered in the name of Goldman Sachs Securities (Nominees), Limited.
- The interest in 1,016,381,600 shares arose from a beneficial interest held by Goldman Sachs International, a wholly-owned indirect subsidiary of S Inc. These shares are, or will be, registered at CREST in account CREPTEMP.

A copy of this fax is being sent to you by post. Please do not hesitate to contact me should you have any questions.

Yours faithfully.

Stuart McLeric for and on behalf of

The Goldman Sachs Group, Inc.